

ARBUTUS WEBCONNECT

USER GUIDE

Copyright

Copyright © 2017 Arbutus Software Inc. All rights reserved.

This manual may contain dated information. Use of these materials is based on the understanding that this manual may not contain all the information, or the most current information, relevant to an intended application. Support and update services are available from Arbutus, by separate written agreement.

Published January 2017 by:

Arbutus Software Inc.
270 - 6450 Roberts Street
Burnaby, British Columbia
Canada V5G 4E1

Phone: +1-604-437-7873

Fax: +1-604-437-7872

E-mail: Info@ArbutusSoftware.com

Web: www.ArbutusSoftware.com

"Arbutus", Analyzer, "ConnectPlus", "Smart Link for SAP", and "WebConnect" are registered trademarks of Arbutus, or one of its subsidiaries or licensors. Use of a term in this manual should not be regarded as affecting the validity of any trade or service mark.

About this Guide

This guide is provided to licensed users of Arbutus WebConnect to provide quick instructions on connecting and using it.

For more information about our products and services, visit our web site at:
www.ArbutusSoftware.com

Need Help?

Contacting Us

If you have suggestions for improvements or if you can not find a solution to a problem, you can contact technical support for assistance. Please include:

- Your Arbutus Analyzer serial number.
- A description of what you were doing when the problem occurred.
- The error message, if any encountered.

Support Center

Global Help Desk

- Phone: +1-604-437-7873 or +1-877-333-6336 ext. 333
- Fax: +1-604-437-7872
- E-mail: support@ArbutusSoftware.com

Or write to us at:

Arbutus Software Inc.
270 - 6450 Roberts Street
Burnaby, BC
Canada V5G 4E1

Contents

Copyright	ii
About this Guide	iii
Contents	1
Chapter 1 Arbutus WebConnect	2
Connecting to Arbutus WebConnect	2
Using Arbutus WebConnect	2
Scripts	2
Tables	3
Folders	4
Searching Folders for Scripts and Tables	4

CHAPTER 1 ARBUTUS WEBCONNECT

Connecting to Arbutus WebConnect

Please contact your WebConnect administrator to obtain the web address for your Arbutus WebConnect server login.

This will normally be in the form:

`www.yourdomain.com,`

or in the form:

`www.yourdomain.com:xxxx`

(where xxxx is the port number on the server).

When you enter this web address you will automatically be redirected to the WebConnect server Login page.

Once you are on the Login page you will be asked to login to WebConnect. You do this using your standard Active Directory user ID and password. If your login information is not correct you will be presented with an error message. You will not be able to proceed to a WebConnect session without a correct login.

Using Arbutus WebConnect

Once logged in you will be presented with the WebConnect session panel. This panel is broken into two main sections:

- On the left side is a tree view showing all of the folders, tables and scripts you have access to. Above this is a Search box, and below this is a Run button. (more detail on this below).
- On the right side is a larger area, which will display a portion of the selected table contents, or provide information to you about the selected script.

To expand or collapse a folder, just single click on the triangle to the left of the folder.

To select a script or table just single click on it.

Scripts

When you select a script, the right side of the WebConnect session panel will show the input parameters for this script, together with the script's note. This note will typically give you instructions about the purpose of the script and information regarding entry of any required input parameters.

Some of these input parameters may be disabled. If this is the case then it is an input to the script that you are allowed to see, but not change. If an input value

seems incorrect to you then you should contact your WebConnect administrator. If you have run this script before, then the input parameters will display the values from the last time you ran the script.

If you want to run the script, then complete the input parameters and press the Run button. You will immediately see a notice under the Run button that the selected script has been submitted.

In addition to the on-screen input parameters, the script may also display a single user dialog, asking for additional user input. The information enter in this dialog will not be remembered from the last time you ran the script, but may well be formatted in a manner that is easier for you to interact with.

Note: If users fail to supply the requested input, or fail to input the data correctly (for instance, enter a date value using the wrong date format), the administrator will most likely have set up the script to validate all requested inputs and will send the user an e-mail indicating the script could not be run as the required inputs were invalid (i.e. missing or faulty).

Scripts will generally produce results in one of two ways:

- Emailed results will be automatically sent at the completion of the script, most typically as an attached file (like Excel). In this case, your email address is usually one of the script's required and remembered parameters.

Note: If you don't see the sent e-mail in your e-mail software after a reasonable amount of time (this may vary depending on the run time of the chosen script), check your Junk e-mail folder. You may need to configure your e-mail to accept the sent e-mail from WebConnect via your e-mail server.

- Output tables will usually be created in your Private folder. Once you submit the script, give the script sufficient time to complete and then refresh your browser. Once the script has completed you can review the results by expanding your Private folder and selecting the appropriate table.

Tables

When you select a table, the right side of the WebConnect session panel will show some or all of the table. As tables are often very large, it is not always possible to view very large tables on a single page.

- If the table is small, then the entire contents will be shown.
- If the table is large, then you can use the vertical scroll bar to look at the first portion of the file (typically 100-1000 records).
- If you scroll all the way to the bottom of the vertical scroll bar, then the next portion of the table will automatically be loaded. You will see the record numbers change.
- If you are not at the top of the table and you move the vertical scroll bar to the top, then data from earlier in the table will automatically be loaded.

Folders

The folders shown in the display area are those folders that the network administrator has indicated your Active Directory account is authorized to use. If you don't see a folder you need, then please contact your network administrator.

Searching Folders for Scripts and Tables

Sometimes there are more available folders, scripts and/or tables than will conveniently fit on the screen.

Rather than having to navigate through a number of folders to locate the item you require, you can use the Search box to quickly select your item. Just start typing any portion of the name, and as you type the tree will shrink to show only those items that match.

For example, if you wanted to run the script "Even_Dollar_Invoices", then typing "dol" in the search box may be sufficient for it to be located and displayed on the page.